

VIJAY KUMAR MISHRA

B. Com. (Hons.), A.C.A., F.C.S

PARESH D PANDYA

B. Com, A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,
Behind Parsi Dairy, Marine Lines (E), Mumbai - 2.

Tel. : 2207 7267 ♦ Fax : 2207 7542

Mob : 93229 77388 ♦ E-mail : vkmassociates@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : 30th September, 2017
2. ISIN : **INE005G01018**
3. Face Value : Rs. 10/-
4. Name of the Company : **M/s. Deep Diamond India Limited**
5. Registered Office Address : Office No. 502, Cosmos Court Premises
Co-operative Society Ltd. S.V.Road, Vile Parle (W),
Mumbai- 400056
6. Correspondence Address : Office No. 502, Cosmos Court Premises
Co-operative Society Ltd. S.V.oad, Vile Parle (W),
Mumbai- 400056
7. Telephone & Fax Nos. : +91-22-26100803, Fax: +91-22-26174321
8. Email Address : deepjwly@mtnl.net.in
9. Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital	32,00,000	100 %
11. Listed Capital (Exchange-wise) (as per company record)	32,00,000	100 %
12. Held in dematerialised form in CDSL	15,76,200	49.26%
13. Held in dematerialised form in NSDL	10,38,200	32.44%
14. Physical	5,85,600	18.30%
15. Total No. of shares (12+13+14)	32,00,000	100%

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
---	---	---	---	---	---	---

***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not reason why ? **N.A.**

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	----	----	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. Amit Kumar Dudani
Designation: Company Secretary
Membership No.: 35657
Telephone No: +91-22-2610 0803
Fax No: +91-22-2617 4321
Email Id: Deepdiamondltd@gmail.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor :

CA/CS: Company Secretary
Name of Certifying Auditor: Vijay Kumar Mishra
Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002
Contact No: +91-22-2207 7267
Fax No: +91-22-2207 7542
Membership No: F-5023
Firm Registration number of audit firm:
Name of firm: VKM & Associates
COP No: 4279



24. Appointment of common agency for share registry work: **Yes**

Name of RTA: Universal Capital Securities Pvt. Ltd.

SEBI Registration No: 4082

Address : 21, Shakil Niwas, Opp. Satyasaibaba Temple,
Mahakali Caves Road, Andheri (E), Mumbai 400 093

State : Maharashtra

City: Mumbai

Pin Code: 400 093

Contact NO: +91-22- 2820 7203

Fax No: +91-22-2820 7207

Email Id: info@unisec.in

Website Address: www.unisec.in

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, company changed its name etc.): **Nil**

**For VKM & Associates
Company Secretaries**



(Vijay Kumar Mishra)
**Partner
C.P. No. 4279**

Place: Mumbai

Date: 16/10/2017